RFP SJVLS 15-001 Addendum 1, Vendor Teleconference Summary
Held Monday October 20, 2014 from 10:00 – 10:10 AM PDT

Attending: Ligia Groff (MARCIVE), Lara Henry (Backstage Library works), Marsha Hunt (Library Technologies, Inc.), Kathleen Smith (SJVLS) and Mary Ellen Tyckoson (RFP Manager, SJVLS)

Overview provided by Tyckoson: The RFP is primarily for standard Authority Control clean-up, with some additional bibliographic record clean-up. SJVLS had authority control work done in 2003 prior to migrating to Horizon, but has since added a large new member, whose records were not cleaned up before being imported to Horizon. As a result, bad authorities previously corrected were re-introduced into the system. Also, during deduplication work, we identified small but annoying issues with many of our bibliographic records which we would like to address in conjunction with the authority work.

Specific questions:

Q1. Scope of work #38 (pg. 29), remove extraneous hyphens. Could we clarify what was needed and provide an example?

A. We have observed that in Horizon when we add a death date to the authority record for an existing author, that the display in Horizon contains a hyphen after the death date which is coming from the bibliographic record, not the authority record. The only way to remove this extra hyphen from the OPAC display is to edit each bibliographic record that is linked to the authority.

With the bib record manually edited to remove extra hyphen, it displays correctly as 1900-1985

What happens by default when you add a death date to an author authority record, note the extra “-” 1900-1985-
Q2. Page 13, Certification Regarding Debarment, Suspension, and Other Responsibility Matters – Primary Covered Transactions. This seems to be required, but does not appear in the Proposal Content Requirements on pages 30-32.

A. Please add this as item XI, after the cost proposal.

Q3. Can profile specifications and Purchase order be used in lieu of a contract?

A. We will need to seek further clarification on this from our administrative librarian who is on vacation until November 3rd. In the meantime bidders should assume that a contract will be required, because of our intent to contract for on-going work for a period of three years.

Q4. On Pg. 32, Vendor Company Data, item H, terminated contracts. Is this any terminated contract, or only those terminated for cause?

A. Only those terminated for cause.

Q5. On page 29, item 41 in the Scope of work, removal of duplicate authorities as a result of corrections. The vendor asking recommends completely replacing the authority records. Are there local authorities or local notes that will need to be retained?

A. We would have to work with the catalogers on this, but we are reasonably certain that there are local records/notes that we want retained, particularly in regard to local authors.

Q6. Will a sample be required as part of the RFP process?

A. We don’t intend to require a sample as part of the selection process, but may require it prior to finalizing the contract.